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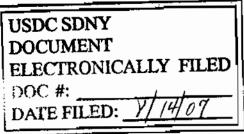
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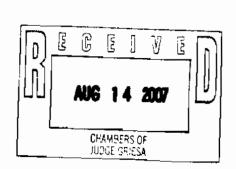
August 13, 2007

VIA OVERNIGHT MAIL

Honorable Thomas P. Griesa, U.S.D.J. United States District Court, Southern District of New York 500 Pearl St., Room 1630 New York, NY 10007

> Commodore Factors Corp. v. Cocherl, et al. Re:

> > Docket No.: 07-cv-03433 (TPG)



Dear Judge Griesa:

This firm represents Defendant Janice Cocherl in connection with the above-referenced litigation. On or about April 30, 2007, a Notice of Removal from the Supreme Court, County of New York was filed with this Court based upon diversity of citizenship. Thereafter, on May 7, 2007, an Answer to the Complaint was filed by Michael F. Martino, Esq. on behalf of Defendants Richard and Janice Cocherl. However, during the course of Mr. Martino's representation of Defendants, it became apparent that Janice Cocherl needed to be represented by separate counsel. On June 14, 2007, this firm was substituted as counsel for Defendant Janice Cocherl.

During our office's review of the file and after speaking with our client, it was determined that an Amended Answer and Cross-Claim needed to be filed. It is therefore respectfully requested that Defendant Janice Cocherl be permitted to file an Amended Answer and Cross-Claim in this matter. I have spoken with counsel for Plaintiff, Gilbert A. Lazarus, Esq. and counsel for Defendant Richard Cocherl, Michael F. Martino, Esq., and obtained their consent to the filing of the Amended Answer and Cross-Claim. Furthermore, the filing of an Amended Answer and Cross-Claim would work no prejudice to Plaintiff or Defendant Richard

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Cocherl. An initial discovery conference with the Court has not been scheduled and the parties have served initial Rule 26 Disclosures.

Thank you for Your Honor's time and consideration. If the Court requires anything further, please contact me and it will be provided immediately.

Respectfully submitted,

GENOVA, BURNS & VERNOIA

Dina M. Mastellone

DMM:mw

c: Gilbert A. Lazarus, Esq. (via Electronic & Regular Mail)
Michael F. Martino, Esq. (via Electronic & Regular Mail)

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